



# Stock Transfer

## Brokerage Information

**Brokerage Firm:** Pershing, LLC

**DTC Number:** 0443

**For the Benefit of:** Liberty Hill Foundation

**Account Number:** NAW015923

**Tax ID:** 51-0181191

**Financial Advisor:** Gary Schneider

**Phone/Email:** 917-680-4452

[gschneider@amalgamatedinvestments.com](mailto:gschneider@amalgamatedinvestments.com)

**For contributions to Liberty Hill Foundation, please fill out and email this form to:**

**Email:** [advancement@libertyhill.org](mailto:advancement@libertyhill.org)

## Donor Information

**Name:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

*Filling in your e-mail or phone number is optional, but it will allow us to contact you with any questions regarding your donation. We will not share or sell your information.*

**Check this box if you wish to make this donation anonymously.**

## Securities Gifted

| Symbol of Security | Number of Shares | Approximate Value | Transfer Date |
|--------------------|------------------|-------------------|---------------|
|                    |                  |                   |               |
|                    |                  |                   |               |
|                    |                  |                   |               |
|                    |                  |                   |               |

## Transferring Broker

**Name:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Phone or Email:** \_\_\_\_\_

*The Liberty Hill Foundation has public charity, nontaxable 501(c)(3) status in the United States. We rely on the annual support of many generous individuals, foundations, and corporations to sustain our grantmaking and community programs.*



## Wire Instructions

### Step 1:

Please wire your gift to Liberty Hill's Manufacturers Bank Account.

Liberty Hill Foundation (Beneficiary)  
Checking Account #7000104501  
Routing or ABA #122226076

Manufacturers Bank  
515 S Figueroa Street  
Los Angeles, CA 90071  
**Phone:** (310) 285-5915

If Foreign Wire our Swift Code is **MITKUS6L**

### Step 2:

To ensure that you, the donor, are properly identified and that you receive a tax acknowledgement, please print, complete and send this form to:

Liberty Hill Foundation  
1001 Wilshire Blvd. PMB 2170  
Los Angeles CA 90017

**Phone:** (323) 556-7200

**Email:** [advancement@libertyhill.org](mailto:advancement@libertyhill.org)

### Donor Information

**Name(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_

**State:** \_\_\_\_\_

**Zip Code:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

*Providing your e-mail or phone number is optional, but it will allow us to contact you with any questions regarding your donation. We will not share or sell your information.*

**Check this box if you wish to make this donation anonymously.**

**Intended  
Date of  
Wire:** \_\_\_\_\_

**Approximate  
Dollar Value  
of Gift \$** \_\_\_\_\_

### Initiating Bank Information

**Contact:** \_\_\_\_\_

**Bank:** \_\_\_\_\_

**Phone:** \_\_\_\_\_