Liberty Hill Donor-Advised Fund Fees
Effective October 1, 2015

<table>
<thead>
<tr>
<th>DAF ACCOUNTS WITH BALANCES UNDER $40,000</th>
<th>Average DAF Balance</th>
<th>Annual Fee</th>
<th>Frequency</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Up to $40,000</td>
<td>$500 min.</td>
<td>Assessed quarterly (or annually for DAF’s with smaller balances)</td>
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<tr>
<td></td>
<td>$40,000 to $250,000</td>
<td>1.25%</td>
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<tr>
<td></td>
<td>the next $250,001 to $500,000</td>
<td>1.00%</td>
<td></td>
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<tr>
<td></td>
<td>the next $500,001 to $1,000,000</td>
<td>0.75%</td>
<td></td>
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<tr>
<td></td>
<td>the next $1,000,000 and above</td>
<td>0.50%</td>
<td></td>
</tr>
</tbody>
</table>

- Minimum contribution to start DAF: $10,000
- Minimum contribution to start invested DAF: $25,000 (minimum term: 6 months)
- Fees listed above are for routine and standard donor-advised funds.
- For advised funds with special conditions, additional fees may apply.

A DONOR ADVISED FUND is an account set up by and individual or business to handle charitable giving to organizations or specific areas of interest, while also benefiting from Liberty Hill’s grant making and administrative expertise. This provides an opportunity to create an easy-to-establish, low cost and flexible vehicle for charitable giving as an alternative to direct giving or creating a private foundation.

You may need a Liberty Hill Foundation donor advised fund, if you...
- Receive a large inheritance or other financial windfall.
- Need an immediate tax deduction, but want to give grants over time.
- Want a foundation-like structure, without the administrative complications and cost.
- Want to reduce mail and phone solicitations from organizations.
- Want expert advice to ensure your contributions are making a real difference.

For your donor advised fund, Liberty Hill partners with you to provide you with...
- Personal and responsive customer service.
- Strategic philanthropic advice from a partner who shares your values.
- A streamlined grant making process.
- Prudent investment of your assets (when applicable)
- Expert vetting of organizations.
- Reports to assess your impact.
- A community rooted in a strong sense of shared missions.

Other donor programs are available. Ask Liberty Hill about:
- Giving Circles
- Scholarship Funds
- Advised Funds for Single Issue Programs

To get started today, please contact Donor Services at donorservices@libertyhill.org